

# Conway Dental Studio PLLC relationship proposal

Riverstone Community Bank prepared this short review to make the next banking conversation practical: what may be needed, what to review first, and how to move quickly without creating

DEPOSIT POTENTIAL <b>\$1.3M</b>	ANNUAL FEES <b>\$5K</b>	TOTAL POTENTIAL <b>\$1.3M</b>
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## RECOMMENDED SOLUTIONS

- ACH origination: Supports payroll, vendor payments, and recurring receivables with stronger bank visibility into transaction flow.
- Remote deposit capture: Reduces branch trips and anchors a business with daily operating routines.
- Positive pay: Adds fraud-control value for businesses writing checks or sending higher payment volume.
- Business DDA: Creates the operating account foundation for payroll, vendor payments, merchant settlement, and daily balances.

## NEXT STEPS

- Confirm the right business contact and decision process.
- Complete a short discovery conversation with the assigned banker.
- Review account, treasury, lending, or mortgage options that fit the verified need.
- Document next steps, timelines, and product owners after the meeting.

**DISCLOSURE**

This one-pager is a relationship-service discussion aid. It is not a credit offer, mortgage preapproval, rate quote, or guarantee of product availability.

# Conway Dental Studio PLLC banker prep

Jordan Lee | Treasury | Faulkner County | Public signal

## PRE-CALL BRIEF

- Conway Dental Studio PLLC is a critical priority Treasury action owned by Jordan Lee.
- Arkansas Business signal in Faulkner County. Likely contact label. Treasury fit score 99. Aging.
- Product lead: ACH, RDC, positive pay, and operating deposits.
- Dollar basis: Modeled planning value from score, product fit, contact readiness, and source timing.
- Source proof: Arkansas Business; observed Apr 18, 2026; confidence Reviewed.

## DISCOVERY QUESTIONS

- How are ACH, payroll, merchant settlement, wires, and check fraud controls handled today?
- Where do payment approvals slow down or create operational risk?
- Which services are handled by your bank today versus a payroll, merchant, or software provider?
- What changed recently that makes Conway Dental Studio PLLC worth reviewing now?
- Who else on your team should be involved before we recommend account structure or treasury services?

## MANAGER APPROVALS

- Manager escalation: High-priority public signal should not age without a logged outcome.
- Treasury pricing / implementation: Treasury services appear in the recommended package.
- Deposit pricing or liquidity exception: Larger deposit or liquidity conversation may need pricing discipline.
- CRM attribution: Meeting package generated; next stage should be measurable.

## WHAT NOT TO SAY

- Do not imply private competitor knowledge or claim the bank knows where the company currently banks unless the source explicitly proves it.
- Do not promise approval, a specific rate, or guaranteed product availability.
- Do not use source data for credit eligibility, prescreening, or adverse-action language.
- Do not call a record labeled Direct-mail only, Needs review, or Do not contact until the allowed channel is clear.